



GOVERNMENT OF ODISHA
ENERGY DEPARTMENT

NOTIFICATION

No. 1943 /En., Bhubaneswar, dt 16th February, 2023
PT3-ENG-THER-OPGC-0004-2019

AMENDMENT TO THE PRELIMINARY INFORMATION MEMORANDUM INVITING GLOBAL EXPRESSION OF INTEREST FOR DISINVESTMENT OF 49% SHAREHOLDING OF GOVERNMENT OF ODISHA IN ODISHA POWER GENERATION CORPORATION LIMITED.

CORRIGENDUM – I

The Preliminary Information Memorandum (PIM) for inviting expression of interest for disinvestment of 49% shareholding of Government of Odisha in Odisha Power Generation Corporation Limited (OPGC) was issued on 16th January 2023.

The following amendments are made in the Preliminary Information Memorandum (PIM) document:

1. The Clause 5.1(3) (b) relating to Technical Criteria is substituted by the following:

“Minimum five (5) years of experience of running operational coal based Thermal Power Plant(s) of minimum **aggregate capacity** of 2000 MW (Captive Power Plant or Independent Power Plant) **at one or more locations.**

Note: In case Sole Bidder is placing reliance on Parent for meeting financial criteria, Technical Criteria cannot be met through Subsidiary / Subsidiaries over which Sole Bidder/Interested Bidder exercises direct or indirect control”

2. Annexure 6 – Confidentiality Undertaking – Clause 18 relating to Term of The Undertaking is substituted by the following: -

“The obligations under this Undertaking shall be binding throughout the duration of this Undertaking and shall remain in force for a period of **3 (three) years** from the date of execution of this Undertaking, or the date on which the Interested Bidder ceases to participate in the Transaction process, whichever is later”

This Corrigendum is to be read with the terms of the Preliminary Information Memorandum. Save and except the foregoing, all other terms of the Preliminary Information Memorandum remain unchanged.

Sd/-

Additional Secretary to Government